PSIsafe

On-Premises or Cloud-based Document Management

A secure, user-friendly document management and business process automation suite.

For an organization to be efficient and agile, managers and employees must be able to work with mission- critical data anywhere; at home or on the road, at their desk or on vacation. But, traditional filing systems – paper documents, shared drives, personal hard drives – are rife with hassles, headaches, risks and expense. PSIsafe is a centralized repository where all documents are accessed and managed, eliminating the inefficiencies of filing cabinets, shared drives and local hard drives. PSIsafe…

▸ Streamlines overflowing paperwork through simple workflows, easy sharing of documents with non-PSIsafe users, and automated document set creation.

▸ Provides an effortless implementation & ease of use with both On Premise and Cloud implementations. The simple user interface is easy to learn and allows for fast user adoption, immediately increasing efficiencies for your business.

▸ Supports granular security features such as 128-bit encrypted file transfer, 256-bit encrypted data storage, automatic expirations for documents, and encrypted salted passwords for maximum protection.

Along with the capabilities mentioned above, PSIsafe also has a mobile application, 3rd party Integrations (Redtail, SalesForce, etc), Document Change Scheduling, and Forms Management and much more. Setup (for either Cloud or On-premise) is a flexible installation, allowing for the creation of a tailored solution for any organization.

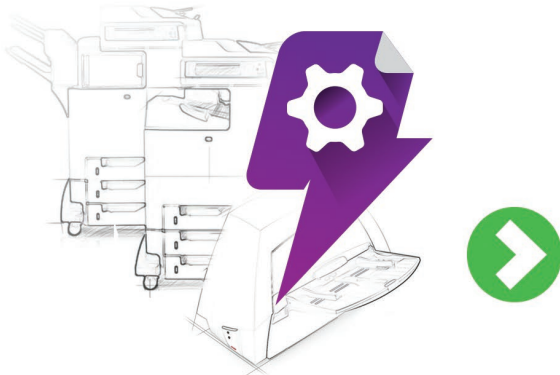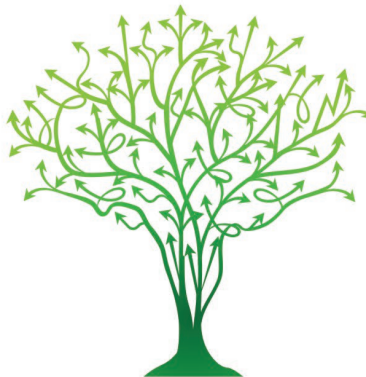### Work the way you want with PSIsafe.

Cloud

Premise

Web

Mobile

Capture documents from direct-connect scanners, import from network folders, existing databases or fax servers. Harness PSIcapture's architecture for interactive or automated processing.

PSIsafe's flexible workflows route documents based on your business rules with complete audit trail and document tracking to automate and expedite any process.

Documents are securely stored in On-Premise or Cloud deployments of PSIsafe. Integrations with your HRIS, accounting, CRM and other systems help to maximize your investment.

Work the way you want with PSI**safe**.

Competitively priced, secure, truly scalable & versatile, PSIsafe is the ideal document management solution for any organization.

Effortless Document Management with PSIsafe

▶ **True Business Automation**

Do more with File Change Scheduling, Effortless Sharing of docs with non-users, Automated workflows, and Forms Management
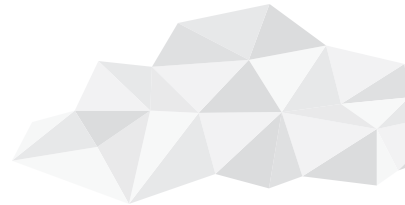
▶ **Mobile Document Management**

Access client information during an off-site meeting or collect a legal signature from your phone or tablet.

▶ **Windows Document Retrieval**

Make the mission-critical documents stored in PSIsafe accessible in nearly all Windows-based enterprise applications without losing security, audit trails and version controls.

▶ **Third-Party Integration**

PSIsafe's open API gives clients, partners and OEMs the ability to safely and confidently integrate third-party applications to create firm-wide interoperable document management workflows.

System Requirements (PSIsafe and PSIsafe Cloud)

OPERATING SYSTEMS	HARDWARE REQUIREMENTS	SERVER (PSI**safe**)
» Windows 7 (x86/x64) » Windows 8 (x86/x64) » Windows 10 (x86/x64)	» 2.0 GHz or higher multi-core processor. » 3 GB available memory recommended. » 1 GB free disk space.	» Windows Server 2008 R2 » Windows Server 2012 » Windows Server 2012 R2 » Microsoft SQL Server 2008 R2 » Microsoft SQL Server 2012 » Microsoft SQL Server Express 2008 R2 » Microsoft SQL Server Express 2012 » RAID 5 or RAID 10 disk array recommended » .NET 4.6.1 Framework
SOFTWARE REQUIREMENTS		
» .NET 4.6.1 Framework		

About PSIGEN Software, Inc.

PSIGEN Software, Inc. is an innovative leader of document capture, workflow and management. We are a SOC-2 Certified Organization dedicated to helping companies securely automate document processing and management.

PSIGEN's solutions integrate with most any type of scanning device, fax server, MFP device, network folder, or WebDAV folder. The lasting result is a more productive end user, using fewer mouse clicks and keystrokes, while accomplishing complex, powerful, integrated modular document management and workflows.

These solutions can move data and documents to and/or from more than 60 supported third-party content management systems including PSIGEN's own PSIsafe document management and workflow system.